

FORAN SEMINARS

CAREER PATH CALENDAR • JULY-DECEMBER 2010

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	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
SECURITIES						
Foran Canadian Securities – 3-DAY Exam One Preparation Seminar – FCSP1 (Investment: 3-days \$475 + HST)						
Toronto:	7-9	4-6	8-10	6-8	1-3	8-10
Foran Canadian Securities – Exam Two Preparation Seminar – FCSP2 (Investment: \$475 + HST)						
Toronto:	28-30	23-25	27-29	25-27	24-26	15-17
NEW Foran Chief Compliance Officer Exam Preparation Seminar – FCCO (Investment: \$795 + HST)						
Toronto:			10-12		5-7	
Foran Conduct and Practices Exam Preparation Seminar – FCPC (Investment: \$395 + HST)						
Toronto:		26-27		14-15		
Foran Branch Managers' Exam Preparation Seminar – FBMC (Investment: \$595 + HST)						
Toronto:	24-25		20-21		15-16	
Foran Options Supervision Exam Preparation Seminar – FOPT (Investment: \$595 + HST)						
Toronto:	5-6		18-19		17-18	
Foran Partners', Directors' and Senior Officers' Exam Preparation Seminar – FPDS (Investment: \$695 + HST)						
Toronto:	10-11	7-8	11-12	23-24	13-14	11-12
Vancouver:		28-29			6-7	
Foran Derivatives Fundamentals Exam Preparation Seminar – FDFC (Investment: \$395 + HST)						
Toronto:		19-20		12-13		

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
WEALTH MANAGEMENT ESSENTIALS						
CSI/Foran Wealth Management Essentials Seminar – WME (Investment: \$1,200 + HST)						
Toronto:		9-13		4-8		10-14
Vancouver:			22-26		17-21	

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
INVESTMENT MANAGEMENT						
Foran Investment Management Techniques – FIMT (Investment: \$800 + HST)						
Toronto:			23-26		9-12	
Foran Portfolio Management Techniques – FPMT (Investment: \$595 + HST)						
Toronto:		14-15		18-19	20-21	

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
CFP® EXAMINATION						
Foran 5-day Exam Preparation Workshop for CFP® Examination Candidates – FCFP (Investment: \$1,300 + HST)						
Toronto:				13-17, 20-24, 27-31		
Vancouver:				25-29		
Foran Weekend Workshop for CFP® Examination Candidates – CFPW (Investment: \$1,300 + HST)						
Toronto:				2-3 & 29-31		
Vancouver:				16-17 & 22-24		
Foran Case Study Seminar for CFP® Examination Candidates – CFPC (Investment: \$225 + HST)						
Toronto:				25	1	
Vancouver:				30		
How to Use Your Calculator/Understanding Financial Math – for Financial Planning, Wealth Management and CFP® Examination Candidates – (Investment: \$325 + HST)						
Toronto:	27		30			

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
MUTUAL FUNDS						
Foran Mutual Funds Exam Preparation Seminar – FIFC (Investment: \$345 + HST)						
Toronto:		14-15	25-26		20-21	8-9
Foran Branch Managers' Mutual Funds Exam Preparation Seminar – FBMF (Investment: \$595 + HST)						
Toronto:		9-10		4-5		6-7

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
INSURANCE						
Foran Life License Qualification Program (LLQP) 4-Day Exam Preparation Workshop – FLQP4 (Investment: \$545 + HST)						
Toronto:	12-15	23-26	20-23	18-21	15-18	13-16
Vancouver:			7-10		8-11	

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
EXEMPT MARKET SECURITIES						
NEW Foran Exempt Market Securities Seminar – FEMS (Investment: \$595 + HST)						
Toronto:	16-18	20-22	14-16		3-5	

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
CHARTERED LIFE UNDERWRITER (CLU™) SEMINAR						
Toronto:					24-26	

	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
PROFESSIONAL DEVELOPMENT PROGRAMS						
Study SMART Not Harder – MPPE (Investment: \$250 + HST)						
Toronto:		11	8			1
WordPower: Influencing with Integrity – POP (Investment: \$595 + HST)						
Toronto:		12-13				
NLP Master Practitioner Certification Program (3 sessions, 12 days) — Offered by Innergize (Investment: \$2,495 + HST)						
Toronto:			Sept. 30 - Oct. 3	28-31	11-14	

TESTIMONIALS

Foran Students Advance Their Careers

In 2008 we decided to move from the MFDA platform to IIROC, I had not written an exam in years and the prospect of studying for multiple exams while moving a book of business and trying to maintain some semblance of family life was daunting to say the least. I went to a Foran Seminar before each exam and then within a few days, wrote and passed the **CSC, CPH, IMT, PMT, DFC & WME** within 14 months. Without Ron's help there is no way I could have done this, Ron is an excellent teacher and a huge asset to the financial services industry. Thanks so much to Ron, Doug and all the staff.

Stefan Isner, CIM
Senior Wealth Advisor, Isner Investment Group,
ScotiaMcLeod – Middleton, NS

Foran Partners', Directors' and Senior Officers' Exam Preparation Seminar (Vancouver)

Yes I did thoroughly enjoy the **PDO** seminar. It totally met my expectations and feel it was a **LARGE** contributor to my **PASSING!!**
As I mentioned to Ron, I feel Foran courses are so important to the industry and appreciated by those of us that take them since we are trying so hard to juggle so many priorities at work and at home.... thanks for the helping hand.
Pass my warm appreciation onto Ron and the staff that support his efforts.

Martha Kane, Director
National Compliance, Credential Securities – Vancouver, BC

Foran Financial Institute was instrumental in helping me to achieve my professional goals. I could not have received my professional designations without the excellent preparatory programs they provided. I attended Foran's preparatory courses to write my **Mutual Funds Exam, Canadian Securities Course, Professional Financial Planning Course**, and the **CFP**. Without Foran's professional help, guidance and excellent staff, I would still be a mediocre advisor without the confidence to accomplish the career success that I always dreamed of.

Thanks Ron for all of your help. Your programs are the only way to go.

Mark J. Halpern, CFP, FMA
illnessPROTECTION.com – Markham, ON

I have taken three Foran Financial preparation courses, **CSC 1, CSC 2, and WME**. I have been successful in all of my first attempts for these exams after completing these courses. I believe that the most efficient and effective way to learn the materials in these courses is in a Foran classroom. Both Ron Foran and Doug Planche have a wonderful way of presenting the information in a concise fashion, narrowing in on the key points and providing students with a formula for successfully completing CSI exams. Many thanks to Ron and Doug for their contributions to my successes.

Kimberley Short
Dundee Wealth Management – St. John's, NL

Foran CFP® Examination Case Study Seminar

The Foran CFP Examination Case Study seminar instilled confidence in me to master the most feared portion of the CFP Examination. By attending this workshop, not only did I pass the **November 2009** examination on my first attempt, but I also qualified to be on the **President's List**. The instructors at Foran are truly exceptional in the area of financial planning and offer a plethora of experience to the students who attend.

Timothy Szeto, BAsC (Hons), CFP,
Investors Group Financial Services – Toronto, ON

Foran CFP® Examination Preparation Workshop

I took the Foran CFP Examination Preparation Workshop and Case Study Seminar in Vancouver and found them both to be tremendously helpful.
The instructor, Steve Buckles, made the learning experience interactive and even fun with jokes and pop culture references that doubled as mnemonic devices. More importantly, he clearly defined the most relevant exam material, making further studying significantly more effective.
After taking this course, I felt eminently more prepared to write the CFP Examination [**2nd Place, June 2009 CFP Examination**]

Warren May, CFP
Dupuis Langen Financial Management – Vancouver, BC

Every effort will be made to run all the seminars without changing dates and instructors. However Foran Financial Institute (FFI) reserves the right to cancel courses, change fees, days, hours and instructors without prior notice. There will be a full refund for the classes cancelled by FFI. Foran Financial Institute's liability is limited only to the reimbursement of the tuition fee, less applicable charges.

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