JANUARY-JUNE 2020

TORONTO: Tel: 416-947-1922 • Toll Free: 1-800-565-0374

E-mail: info@foranfinancial.com • Web site: www.foranfinancial.com **JAN FEB** MAR **APR** MAY JUNE **SECURITIES** Foran Branch Managers' Exam Preparation Seminar - FBMC (Investment: \$895 +HST) Toronto: 1-2 Foran Canadian Securities - Exam One Preparation Seminar - FCSP1 (Investment: \$695 + HST) 10-12 24-26 5-7 Toronto: 6-8 Foran Canadian Securities - Exam Two Preparation Seminar - FCSP2 (Investment: \$695 + HST) 8-10 Toronto: 22-24 9-11 27-29 Foran Conduct and Practices Exam Preparation Seminar - FCPC (Investment: \$695 + HST) Toronto: 10-12 13-15 2-4 Foran Derivatives Fundamentals Exam Preparation Seminar - FDFC (Investment: \$695 + HST) 20-22 10-12 Toronto: Foran Options Licensing Exam Preparation Seminar - FOLC (Investment: \$550 +HST) 23-24 13-14 23-24 Foran Derivatives Fundamentals and Options Licensing Exam Preparation Seminar - DFOL (Investment: \$1,100 + HST) 20-24 Toronto: 10-14 20-24 Foran Options Supervisors Exam Preparation Seminar - FOPT (Investment: \$550 + HST) 23-24 13-14 Foran Partners', Directors' and Senior Officers' Exam Preparation Seminar - FPDS (Investment: \$995 + HST) Toronto: 3-5 15-17 **JAN FEB MAR APR** MAY **JUNE WEALTH MANAGEMENT ESSENTIALS** CSI/Foran Wealth Management Essentials Seminar – WME (Investment: \$1,200 +HST) 27-31 27-31 Toronto: 25-29 **JAN FEB** MAR APR MAY **JUNE** INVESTMENT MANAGEMENT Foran Investment Management Techniques - FIMT (Investment: \$895 + HST) 23-26 Toronto: 16-19 Foran Portfolio Management Techniques - FPMT (Investment: \$795 + HST) 17-19 12-14 Toronto: 7-9 Vancouver: APR **JUNE** JAN **FEB** MAR MAY **CFP® EXAMINATION** Foran 5-day Workshop for CFP Examination Candidates - FCFP (Investment: \$1,295 +HST) 4-8; 11-15 Toronto: Vancouver: 11-15 Foran Case Study Workshop for CFP Examination Candidates - CFPC (Investment: \$350 +HST) Toronto: Vancouver: 16 **JAN FEB** MAR **APR** MAY **JUNE INSURANCE** HARMONIZED LLQP PROGRAM (ADVOCIS/FORAN LLQP PROGRAM STUDENTS RECEIVE A DISCOUNT ON TUITION COSTS) Foran Harmonized LLQP Program [5 days] (Investment: \$1,100 + HST) Toronto: 27-31 8-12 Foran Life Insurance Seminar [1½ days] - FLIS (Investment: \$330 +HST) 8-9 Toronto: 27-28 Foran Accident and Sickness Seminar [11/2 days] - FASS (Investment: \$330 +HST) 9-10 Foran Segregated Funds and Annuities Seminar – FSAS (Investment: \$220 +HST) Toronto: 30 11 Foran Ethics and Professional Practice Seminar – FEPC (Investment: \$220 +HST) 12 Toronto: **JAN FEB** MAR **APR** MAY JUNE PROFESSIONAL DEVELOPMENT PROGRAMS Study SMART Accelerated Learning - MPPE (Investment: \$250 + HST) Toronto: [Private coaching available] NLP Practitioner Certification Program (3 sessions, 12 days) — Offered by Innergize (Investment: \$2,495 + HST) Toronto: • Part I: May. TBA • Part II: . TBA • Part III: Nov. TBA

STUDENT

COMMENTS

I wanted to let you know I received the official notice from FPSC that not only did I make the President's List, but also that I came in FIRST PLACE!!! [December 2012]. I completely credit this success to having taken the Foran exam preparation class.

> Jennifer Harris, Thomas O'Neill & Associates Inc. Vancouver, BC

I passed both the IMT course and the PMT course thanks in large part to attending Foran's preparation seminars. Ron Foran focused on key concepts, terms and formulae and demonstrated a real mastery of the material. One of the most professional instructors that I have ever had. I would recommend his seminars to anyone.

George Koidis, CIM, PFP., BMO Nesbitt Burns - Brampton, Ontario I PASSED (PMT exam) I'm so thrilled, you can't imagine. I wanted to thank you so much for the help you provided. This is the 3rd exam prep course I took with Foran (LLQP, CFP) and I want to tell you that I really don't think I would have succeeded without your help. I've learned so much in your classrooms.

I've also felt that you and your team really care about your students' success. I know that for your business to succeed, that makes sense, however, I think it's more than just a business decision. I've felt that you truly have a passion for teaching and seeing us succeed.

Jo-Anne Stang, CFP., TD Waterhouse Private Investment Advice Private Client Services - Callander, Ontario

Every effort will be made to run all seminars without changing dates or instructors. However, Foran Financial Institute (FFI) reserves the right to cancel courses, change fees, days, hours and instructors without prior notice. There will be a full refund for classes cancelled by FFI. Foran Financial Institute's liability is limited only to the reimbursement of the tuition fee, less applicable charges.